

Te Manawa o Tūhoe Trust  
126 The Strand  
Suite 6 Park Lane  
PO Box 625  
Whakatane 3158



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## Beneficial Owners' Registration Form

### SECTION A: INDIVIDUAL (please use block letters)

Name: \_\_\_\_\_  
(Must be same as given in Primary ID document)

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone HOME: (\_\_\_\_) \_\_\_\_\_ Phone WORK: (\_\_\_\_) \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ IRD No. \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Email: \_\_\_\_\_

### SECTION B: WHANAU TRUST (please use block letters)

Name: \_\_\_\_\_  
(Must be same as given in Primary ID document)

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone HOME: (\_\_\_\_) \_\_\_\_\_ Phone WORK: (\_\_\_\_) \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ IRD No. \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Email: \_\_\_\_\_

### SECTION C: BANK ACCOUNT DETAILS

Bank Name: \_\_\_\_\_

Bank Branch: \_\_\_\_\_

Account No.: \_\_\_\_\_

Account Name: \_\_\_\_\_

(NOTE: Please attach an original of your bank deposit slip to this form.)

### SECTION D: WITHDRAWAL DETAILS

Amount Required: \$\_\_\_\_\_

Amount in words: \_\_\_\_\_

or Entire Account Balance: \$\_\_\_\_\_

Amount in words: \_\_\_\_\_

### SECTION E: AUTHORISATION

I declare to the best of my knowledge that the information I have provided above is true and correct.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

#### OFFICE USE ONLY:

Payment Authorised by: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## NOTES TO REGISTRATION FORM

### 1. Personal Identification

Personal identification is necessary. Acceptable forms of personal identification include:

- Driver's Licence or Passport.
- Photo identification (only valid if signature and name is on the ID).
- **Two** forms of other ID (eg, Community Services Card or Bank Card with name and signature).

### 2. Name Change

Should your name change or need alteration or correction, we require confirmation from the Maori Land Court.

### 3. Payment of Unclaimed Dividends

Provided you can be identified as an owner, we will endeavour to pay any accumulated funds on the 20<sup>th</sup> of the month following receipt of your completed form and any necessary supporting documents.

### 4. Whanau Trusts / New Owners

If you have not previously received correspondence from our office, you may not be registered as an owner. In this event, we ask that you attach the following documentation:

- Maori Land Court Order showing original owner, new owner(s) and schedule of lands that have been transferred.
- Order constituting a Whanau Trust (if applicable) showing Trustees' names and Order Vesting Shares in the Trustees of the Whanau Trust, with a schedule of lands that has been transferred.
- Change of Trustees – please advise so we can reconcile to Maori Land Court records.

### 5. Pursuant to the Privacy Act 1993 the following is brought to your attention:

- a. This form collects personal information about you.
- b. In relation to Te Manawa o Tūhoe Trust (of which you are an owner) the information is collected to ensure you can receive newsletters / notices and obtain the correct benefits.
- c. The intended recipient of this information is Te Manawa o Tūhoe Trust, their employees, and the Trustees of the blocks in which you are registered in their role as Administrator or Trustee.
- d. The information is being collected and held by Te Manawa o Tūhoe Trust, PO Box 625, Whakatane 3120.
- e. Failure to provide requested information may result in your updated request form not being actioned.
- f. You have the right of access to, and correction of, information held about you subject to the provisions of the Privacy Act 1993.

If you require any assistance to complete this form, please contact Te Manawa o Tūhoe, email [admin@tmot.co.nz](mailto:admin@tmot.co.nz), phone 07 307 1081. All completed forms are to be sent to PO Box 625, Whakatane 3158.